

Pension Board Proposed Forward Plan

Appendix

Pension Board items	March 2024	June 2024	Sept 2024	Nov 2024
LGPSC Update	Y	Y	Y	Y
Final external auditor report on annual report				Y
Funding strategy review / Funding Strategy Statement	Y			
UK Stewardship Code	Y			
Business Plan (to include the latest on administration and investment areas and CMA investment advisor objectives monitoring)	Y	Y	Y	Y
Annual Pensions Administration Strategy review	Y			
Annual Investment Strategy Statement / Climate Change Risk Strategy / Climate Risk Report / Climate-related Financial Disclosures reviews	Y			
Training Update	Y	Y	Y	Y
Budget	Y		Y	
Internal Audit report (Inv & Admin)				Y
Risk Register	Y	Y	Y	Y
Governance Update	Y	Y	Y	Y
Regulatory updates including Scheme Advisory Board updates e.g., pooling & responsible investment consultations	Y	Y	Y	Y